

A comparison and appraisal of a comprehensive range of human thermal climate indices

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Abstract Numerous human thermal climate indices have been proposed. It is a manifestation of the perceived importance of the thermal environment within the scientific community and a desire to quantify it. Schemes used differ in approach according to the number of variables taken into account, the rationale employed, and the particular design for application. They also vary considerably in type and quality, method used to express output, as well as in several other aspects. In light of this, a three-stage project was undertaken to deliver a comprehensive documentation, classification, and overall evaluation of the full range of existing human thermal climate indices. The first stage of the project produced a comprehensive register of as many thermal indices as could be found, 165 in all. The second stage devised a sorting scheme of these human thermal climate indices that grouped them according to eight primary classification categories. This, the third stage of the project, evaluates the indices. Six evaluation criteria, namely validity, usability, transparency, sophistication, completeness, and scope, are used collectively as evaluation criteria to rate each index scheme. The evaluation criteria are used to assign a score that varies between 1 and 5, 5 being the highest. The indices with the highest in each of the eight primary classification categories are discussed. The work is the final stage of a study of the all human thermal climatic

indices that could be found in literature. Others have considered the topic, but this study is the first detailed, genuinely comprehensive, and systematic comparison. The results make it simpler to locate and compare indices. It is now easier for users to reflect on the merits of all available thermal indices and decide which is most suitable for a particular application or investigation.

Keywords Thermal indices · Human climate assessment · Index evaluation

Introduction

Human well-being is a function of the multifaceted influence of many environmental factors, one of which is the thermal state of the environment. The latter involves the interaction of a great variety of factors such as air temperature, humidity, wind, and solar radiation and influence of the surrounds on these. There is also the human condition to consider. This includes physiological and behavioral variables such as activity level, clothing, posture, and the like. In reality, all these variables come together in a complex way. The huge number of human thermal climate indices that have been proposed over the past 100 years or so is a manifestation of the perceived importance within the scientific community of the thermal environment to society and a desire to quantify it. The index schemes used differ in approach according to the number of variables taken into account, the rationale employed, the relative sophistication of the underlying body-atmosphere heat exchange theory, and the particular design for application. They also vary considerably in type and quality, as well as many other aspects. A comprehensive overview of this range of features was undertaken to address this matter in a research project of three parts. The first part aimed to identify

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all indices that have been developed and create a detailed register or catalogue of these. The second part of the project set out to devise and apply a primary classification scheme that sorts indices by type. The results of these two parts of the project are reported by de Freitas and Grigorieva (2015). Those presented here are from the third and final part of the project that aims to evaluate these indices. The various stages are summarized below.

Stage 1: index register

The first part of the project was a thorough search of the literature to identify all human thermal climate indices that have been developed and reported in the scientific literature. No index was intentionally excluded. This work produced a comprehensive register of as many thermal indices as could be found, 165 in all. The definition of a human thermal index is taken to be any parameter or indicator reported in the scientific literature that purports to represent or signify the state or significance of the thermal environment for an individual or group of individuals. This includes even straightforward climate variables or terms such as wet bulb temperature, saturation deficit, etc. All cases that meet the definition were incorporated in the full index register given in de Freitas and Grigorieva (2015).

Since the initial classification work (de Freitas and Grigorieva 2015), three additional indices have been uncovered. They are added here to the previous total of 162 indices. The first is the Mahoney Scale (MS), proposed by Mahoney (1967) and cited by Ogunsole and Prucnal-Ogunsole (2003), and second the Evans Scale (ES), designed by Evans (1980) and cited by Ogunsole and Prucnal-Ogunsole (2003). Both of these indices fall into class E (“Proxy thermal stress index”) and assigned for use in a warm temperature range with weather classes as an output. They incorporate both air temperature and humidity, but ES includes body-related inputs of clothing insulation and metabolic rate. The third is the adaptation strain index (ASI) for tourists by Błażejczyk and Vinogradowa (2014). The ASI belongs in class H (“Special purpose index”) and is very similar to the bioclimatic contrast index (BCI) also by Błażejczyk (2011).

Stage 2: classification

The common rationale underpinning schemes to devise human thermal climate indices is to integrate the heat-related aspects of the environment and the human body in a way that gives meaning to the thermal significance of conditions. The single unifying attribute is energy exchange, or net thermal state, but proxies for this may be used. For instance, temperature equivalent is a commonly used as a proxy for the combined thermal impact on the body of several thermally relevant variables. The rationale for this is the thermal

significance of any given air temperature can be imagined by most people based on their experience of various ambient conditions of heat and cold. There are many other approaches, specific references to which are given in some detail by de Freitas and Grigorieva (2015). However, the extent to which an index represents the true significance of thermal conditions depends not only on how correctly the thermal facets of the body and environment have been integrated, but also on a variety of other considerations that relate to its utility.

Many thermal index classification schemes suffer from a number of problems most often related to overlap between categories used or incomplete coverage of all index types. Robust schemes must ensure that the primary classification classes comprise a well-defined and mutually exclusive properties or characteristics of a class. Moreover, the list of primary classification classes must encompass collectively exhaustive aspects, properties, or characteristics of all indices that may exist.

De Freitas and Grigorieva (2015) point to the fact that classification schemes so far proposed suffer from a number of drawbacks most often related to overlap between categories or incomplete coverage of all index types. Robust schemes, as in faceted classification (Broughton 2001), must ensure that the primary classification classes comprise well-defined and mutually exclusive properties or characteristics of a class. Moreover, the list of primary classification classes must encompass collectively exhaustive aspects, properties, or characteristics of all indices that may exist.

The scheme introduced in the first stage of the current project is guided by these criteria. The classification scheme produced comprises of eight primary classification categories with the following letter identifiers and descriptive labels: (a) simulation device for integrated measurement, (b) single-sensor (single-parameter) index, (c) index based on algebraic or statistical model, (d) proxy thermal strain index, (e) proxy thermal stress index, (f) energy balance strain index, (g) energy balance stress index, and (h) special purpose index. Each of the 162 indices listed in Table 1 by de Freitas and Grigorieva (2015) is classified according to this schema, with the classification class identified by letters A to H from the above list and entered in the far right column of the table. The word “proxy” in C and D is used in place “empirical,” the inferred meaning of which is considered too strong, as it can imply “first hand.” Proxy implies “a substitute for,” or “alternative to,” the energy balance approach.

Stage 3: evaluation of indices

The various index schemes proposed, to date, vary in approach according to the number of variables taken into account, the rationale employed, the relative sophistication of the scheme, and methods used to express output. Virtually, all indices have a particular “design for application” in that

Table 1 A comprehensive list of 165 human thermal bioclimatic indices with sources and indicators for evaluation

(a) Index	(b) Reference	(c) Hot (H), cold (C) and design range (°C)	(d) Active (A), passive (P)	(e) Variable atmosphere-related inputs	(f) Variable body-related inputs	(g) Stress (Sts), strain (Strn)	(h) Relative (Re), absolute (Ab)	(i) Heat exchange	(j) Validated	(k) Output
A. Simulation device for integrated measurement										
Black sphere actinograph	Poschmann (1932), cited by Eissing (1995)	[Unknown]	P	Surface temperature of sphere	–	Sis	Ab	No	No	Temperature equivalent (°C)
Cylinder (C) (modification of Tg as written in Brown and Gillespie 1986)	Brown and Gillespie (1986)	–15 to +38	P	Surface temperature of cylinder	–	Sis	Ab	No	No	Temperature equivalent (°C)
Ellipsoid index	Biazezyk et al. (1998)	0,+10,+20	P	T _{av} S	–	Sis	Ab	No	No	Temperature equivalent (°C)
Euphthescope (Eupatheostat)	Duffon (1929)	+20 to +38	P	T _c (T _a ,T _{av} ,v)	–	Sis	Ab	No	No	Temperature equivalent (°C)
Frigorimeter	Dorno (1928), cited by Smithson and Baldwin (1979)	[unknown]	P	Surface temperature of sphere	–	Sis	Ab	No	No	Temperature equivalent (°C)
Globe Thermometer Temperature (Tg)	Vernon (1932), Bedford and Warner (1934)	–15 to +38	P	T _g	–	Sis	Ab	No	No	Temperature equivalent (°C)
Kata thermometer	Hill et al. (1916)	+5 to +38	P	T _{av} ,v,e,L	–	Sis	Ab	No	No	Calorific (mcal m ⁻² c ⁻¹)
Metal man (thermal manikin)	Pedersen (1948), cited by Eissing (1995)	[unknown]	P	T _a	–	Sis	Ab	No	No	Temperature equivalent (°C)
Resulant thermometer	Missonard (1935), cited by Eissing (1995)	[unknown]	P	T _a (e,v,S,L)	–	Sis	Ab	No	No	Temperature equivalent (°C)
Thermo-Integrator	Winslow et al. (1935)	+15 to +36	P	T _{av} ,v,L	–	Sis	Ab	No	Yes	Temperature equivalent (°C)
Wet Globe Temperature (WGT) or Botsball	Botsford (1971), cited by Beshir and Ramsey (1988)	+10 to +50	P	T _g sw	–	Sis	Ab	No	No	Temperature equivalent (°C)
B. Single-sensor (single-parameter) index										
Air temperature (T _a)	Macpherson (1962), Holmer (1993)	–90 to +60	P	T _a	–	Sis	Ab	No	No	Temperature (°C)
Dewpoint temperature	Bruce (1916), cited by Brüner (1959)	n/a	P	T _{dp}	–	Sis	Ab	No	No	Dewpoint temperature (°C)
Physical saturation deficit	Thilenius and Dorno (1925), cited by Eissing (1995)	n/a	P	e	–	Sis	Ab	No	No	Humidity (mmHg)
Saturation deficit	Flügge (1912), cited by Eissing (1995)	n/a	P	e	–	Sis	Ab	No	No	Humidity (mmHg)
Sultriness value	Scharlau (1943), cited by Eissing (1995)	n/a	P	e	–	Sis	Ab	No	No	Humidity (mmHg)

Table 1 (continued)

(a) Index	(b) Reference	(c) Hot (H), cold (C) and design range (°C)	(d) Active (A), passive (P)	(e) Variable atmosphere-related inputs	(f) Variable body-related inputs	(g) Stress (Sts), strain (Stn)	(h) Relative (Re), absolute (Ab)	(i) Heat exchange	(j) Validated	(k) Output
Wet Bulb Temperature (T _{wb})	Haldane (1905)	+10 to +50	P	T _{wb}	–	Sts	Ab	No	No	Temperature equivalent (°C)
C. Algebraic or statistical model										
Air Enthalpy (AirE) or (I)	Gregorzuk (1968)	0 to +35	P	T _a , T _{wp} , b	–	Sts	Ab	No	No	Calorific (kcal kg ⁻¹)
Apparent Temperature (AT)	Arnoldy (1962)	–90 to 0	P	T _a , v	–	Sts	Ab	No	No	Temperature equivalent (°C)
Belgian Effective Temperature (BET or TEL)	Bidlot and Ledent (1947), cited by Graveling et al. (1988)	+27 to +35	A	T _a , T _w	–	Stn	Ab	No	Yes	Temperature equivalent (°C)
Biometeorological Comfort Index (BCI)	Rodriguez et al. (1985)	+1 to +37	A	T _a , T _{wp} , v	–	Sts	Ab	No	No	Temperature equivalent (°C)
Bodman's Weather Severity Index (BWSI) or (S)	Bodman (1908), cited by Tikhomirov (1968)	–90 to 0	P	T _a , v	–	Sts	Ab	No	No	Descriptive 7-point scale
Comfort Vote (CmV) or (S)	Bedford (1961)	[indoors]	P	T _a , T _{imp} , e, v	–	Sts	Ab	No	Yes	Thermal sensation (TSL scale)
Cumulative Discomfort Index (CumDI)	Tennenbaum et al. (1961), Sohar et al. (1962)	+15 to +35	P	T _a , T _w	–	Sts	Ab	No	No	Temperature equivalent (°C)
Discomfort Index (DI _r) or Temperature Humidity Index (THI)	Thom (1957), Thom and Bosen (1959) cited in Tromp (1966), Landsberg (1972)	+20 to +40	P	T _a , T _w	–	Sts	Ab	No	Yes	Temperature equivalent (°C)
Discomfort Index (DI _k)	Kawamura (1965), cited by Ono and Kawamura (1991)	+1 to +40	P	T _a , T _{dp}	–	Sts	Ab	No	No	Temperature equivalent (°C)
Effective Temperature (ET _M)	Missehard (1933), cited by Gregorzuk and Cena (1967)	–45 to +45	P	T _a , e	–	Sts	Ab	No	Yes	Temperature equivalent (°C)
Environmental Stress Index (ESI)	Moran et al. (2001, 2003)	+17 to +45	A	T _a , e, S	–	Sts	Ab	No	Yes	Temperature equivalent (°C)
Equatorial Comfort Index (ECI) or Singapore Index	Webb (1959)	+10 to +60 [indoors]	A	T _a , e, v	–	Sts	Ab	No	Yes	Temperature equivalent (°C)
Equivalent Effective Temperature (EET)	Aizenshtat and Aizenshtat (1974)	–45 to +45	P	T _a , e, v	Clo	Sts	Ab	No	No	Temperature equivalent (°C)

Table 1 (continued)

(a) Index	(b) Reference	(c) Hot (H), cold (C) and design range (°C)	(d) Active (A), passive (P)	(e) Variable atmosphere-related inputs	(f) Variable body-related inputs	(g) Stress (Sts), strain (Str)	(h) Relative (Re), absolute (Ab) exchange	(i) Heat exchange	(j) Validated	(k) Output
Equivalent Warmth (EqW)	Bedford (1936), cited by Auliciens and Szokolay (2007)	+20 to +38 [indoors]	A	$T_{ar}, T_{min,e}$	T_s	Sts	Ab	No	Yes	Temperature equivalent (°C)
Humidex (HD)	Masterson and Richardson (1979)	+21 to +49	P	T_{ar}, T_{dp}	–	Sts	Ab	No	No	Temperature equivalent (°C)
Humisry	Weiss (1982)	+20 to +45	P	T_{ar}, v, el	–	Sts	Ab	No	No	Temperature equivalent (°C)
Humiture	Hevener (1959), Lally and Watson (1960), Winterling (1979)	+20 to +45	P	T_{ar}, T_w	–	Sts	Ab	No	No	Temperature equivalent (°C)
Increment Temperature Equivalent to Radiation Load (ITER)	Lee and Vaughan (1964)	+40 to +50	A	T_{ar}, v, S	Clo, w	Sts	Ab	No	Yes	Temperature equivalent (°C)
Index of thermal sensation (ITSN)	Rohles and Nevin (1971), Rohles et al. (1975)	+16 to +37 [indoors]	A	T_{ar}, e	Clo, M	Sts	Ab	No	Yes	Thermal sensation (TSL scale)
Insulation Predicted index (Ielp)	Blazejczyk (2011)	–20 to +5	A	T_{ar}, v	M	Sts	Ab	No	No	Clothing required for comfort (°C $m^2 W^{-1}$)
Modified Discomfort Index (MDI)	Moran et al. (1998a)	+15 to +35	A	T_{ar}, T_w	–	Sts	Ab	No	Yes	Temperature equivalent (°C)
Oxford Index (OxI) or Wet-Dry Index (WDI)	Lind and Hellon (1957)	+30 to +55	A	T_{ar}, T_w	–	Sts	Ab	No	Yes	Temperature equivalent (°C)
Perceived Temperature (PT _L) Gefühle Temperatur	Linke (1926), cited by Eissing (1995)	[unknown]	P	T_{ar}, v, L	–	Sts	Ab	No	No	Temperature equivalent (°C)
Relative Humidity Dry Temperature (RHDT)	Wallace et al. (2005)	+20 to +50	P	T_{ar}, T_w	–	Sts	Ab	No	Yes	Temperature equivalent (°C)
Resultant Temperature (RT) or Net Effective Temperature (NET)	Missenard (1948), cited by Givoni (1969); Landsberg (1972)	–45 to +45	P	T_{ar}, T_{we}, v	Clo	Sts	Ab	Yes	Yes	Temperature equivalent (°C)
Severity Rating (S)	Osokin (1968)	–90 to 0	P	$T_{ar}, \Delta T_{ar}, e, v$	–	Sts	Ab	No	No	Descriptive 7 –point scale
Subjective Temperature (ST)	McIntyre (1973)	+10 to +35 [indoors]	A	T_{ar}, T_{min}, v	Clo, M	Sts	Ab	No	No	Temperature equivalent (°C) Thermal sensation (TSL scale)
Summer-Simmer Index (SumSI)	Pepi (1987, 1999)	+20 to +40	P	T_{ar}, e	–	Sts	Ab	No	No	Temperature equivalent (°C)
Temperature Humidity Index (THI _S)	Schoen (2005)	0 to +60	P	T_{ar}, T_{dp}	–	Sts	Ab	No	No	Temperature equivalent (°C)
Temperature-Wind Speed-Humidity Index (TWSHI)	Zaninović (1992)	–45 to +45	P	T_{ar}, e, v	–	Sts	Ab	No	No	Calorific (kJ kg ⁻¹)

Table 1 (continued)

(a) Index	(b) Reference	(c) Hot (H), cold (C) and design range (°C)	(d) Active (A), passive (P)	(e) Variable atmosphere-related inputs	(f) Variable body-related inputs	(g) Stress (Sts), strain (Stn)	(h) Relative (Re), absolute (Ab)	(i) Heat exchange	(j) Validated	(k) Output
Thermal-insulation Characteristics of Clothing (TICC)	Kondratyev (1957), cited by Rusanov (1981)	-30 to +20	P	$T_{a,v}$	M	Sts	Ab	No	No	Clothing required for comfort ($^{\circ}\text{C m}^2 \text{W}^{-1}$)
Tropical summer index (Tsi)	Bureau of Indian Standards (1987), cited by Auliciems and Szokolay (2007)	+15 to +40	A	$T_a(T_g), T_{w,v}$	-	Sts	Ab	No	Yes	Temperature equivalent ($^{\circ}\text{C}$) Comfort scale (points)
Wet Bulb Globe Temperature (WBGT)	Yaglou and Minard (1957), cited by Kerslake (1972)	+10 to +50	P	$T_{a,T_g}, T_{w,e}$	-	Sts	Ab	No	Yes	Temperature equivalent ($^{\circ}\text{C}$)
Wet-bulb dry temperature (WBDDT)	Wallace et al. (2005)	+20 to +50	P	T_{a,T_w}	-	Sts	Ab	No	Yes	Temperature equivalent ($^{\circ}\text{C}$)
Wet Kata Cooling Power by Hill (WKCP) (H_w)	Hill and Hargood-Ash (1919)	-40 to +30	P	$T_{a,e,v}$	-	Sts	Ab	No	No	Calorific (W m^{-2})
Wind Chill Equivalent Temperature	Falconer (1968)	-90 to +33	A	$T_{a,v}, S$	-	Sts	Ab	No	No	Temperature equivalent ($^{\circ}\text{C}$)
Wind Chill Index (WCI)	Siple and Passel (1945)	-60 to 0	P	$T_{a,v}$	-	Sts	Ab	No	No	Calorific ($\text{kcal m}^{-2} \text{hr}^{-1}$)
D. Proxy thermal strain index	Moran et al. (1999), Pandolf and Moran (2001), Rissanen and Rintamäki (2007)	-33 to +10	A	No	T_{a,T_r}	Stn	Ab	No	Yes	Level of strain (points-scale)
Cold Strain Index (CSI)	Frank et al. (1996)	+40 to +45	A	No	T_b, Hr	Stn	Ab	No	Yes	Level of strain (units)
Cumulative Heat Strain Index (CHSI)	Robinson et al. (1945)	+23 to +50	A	$T_{a,e}$	$\text{Clo}, \text{M}, \text{Hr}, T_r, T_{a,v}, \text{W}$	Stn	Ab	No	Yes	Level of strain (points-scale)
Index of Physiological Effect (IPhysE) or (Ep)	Kondratyev (1957), cited by Rusanov (1981)	-30 to +20	P	$T_{a,v}$	Clo, M	Stn	Ab	No	No	Level of strain (points-scale)
Index of Thermal Stress (ITS _k) (N)	Afanasteva et al. (2009)	-55 to 0	A	$T_{a,v}$	Clo, M	Stn	Ab	No	Yes	Level of strain (points-scale)
Integral Index of Cooling Conditions (IICC)	Wenze(1978)	+15 to +57	A	$T_{a,e}$	M	Stn	Ab	No	Yes	Level of strain (points-scale)
Mean Equivalence Lines (MEL)	Gallagher et al. (2012)	+33 to +40	A	No	T_c, Hr	Stn	Ab	No	Yes	Level of strain (points-scale)
Perceptual Hyperthermia Index (PHI)	Tikuiss et al. (2002)	+40	A	$T_{a,e}$	T_c, Hr	Stn	Re	No	Yes	Level of strain (points-scale)
Perceptual strain index (PeSI)	Dasler (1977)	+20 to +50	A	$T_{a,T_g}, T_{w,e}, v$	M	Stn	Ab	No	Yes	Survival time (min)
Physiological Heat Exposure Limit (PHEL) Chart	Hall and Polte (1960)	+37 to +70	P	No	T_a, W, Hr	Stn	Ab	No	Yes	

Table 1 (continued)

(a) Index	(b) Reference	(c) Hot (H), cold (C) and design range (°C)	(d) Active (A), passive (P)	(e) Variable atmosphere-related inputs	(f) Variable body-related inputs	(g) Stress (Sts), strain (Stn)	(h) Relative (Re), absolute (Ab)	(i) Heat exchange	(j) Validated	(k) Output
Physiological Index of Strain (Is)	Moran et al. (1998b), Moran (2000)	+20 to +50	A	No	T_{re} Hr	Stn	Ab	No	Yes	Level of strain (points–scale)
Physiological Strain Index (PSI)	McArdle et al. (1947), cited by Givoni (1969)	+27 to +55	A	$T_a, T_{gr}, T_{sw,v}$	Cl_o, M accel	Stn	Ab	No	Yes	Level of strain (points–scale) Sweat rate (litres)
Predicted Four–hour Sweat Rate (P4SR)	Mehner et al. (2000)	+20 to +60	A	T_{re}, T_{int}, e, v	Cl_o, M, T_r	Stn	Ab	No	Yes	Skin temperature (°C)
Skin Temperature (SkT) or (Isk)	Gonzalez et al. (1978)	+25 to +50	A	T_{re}, T_w	–	Stn	Ab	No	Yes	Skin wettedness (%)
E. Proxy thermal stress index	Belkin (1992)	–90 to +60	P	T_{re}, v, b, el	–	Sts	Ab	No	No	Comfort (points–scale)
Bioclimatic Index of the Severity of Climatic Regime (BISCR)	Rusanov (1973)	–50 to +35	P	T_{re}, v, n	–	Sts	Ab	No	Yes	Weather types
Weather in Moments (CWM)	Terjung (1966, 1968)	–40 to +40	P	T_{re}	–	Sts	Ab	No	No	Thermal sensation (TSL scale)
Comfort Index (CI)	Vernon and Warner (1932), Bedford (1964)	+1 to +43	A	$T_{gr}, T_{sw,v}$	Cl_o	Sts	Ab	No	Yes	Temperature equivalent (°C)
Corrected Effective Temperature (CET)	Lecha (1998)	+5 to +35	P	T_{re}, v, n, pr	–	Sts	Ab	No	Yes	Weather types
Daily Weather Types (DWT)	Houghten and Yagloglou (1923), cited by Givoni (1969)	+1 to +45	P	$T_{re}, T_{sw,v}$	Cl_o	Sts	Ab	No	Yes	Temperature equivalent (°C)
Effective Temperature (ET)	Latushev and Boksha (1965)	–30 to +30	P	$T_{re}, \Delta T_{re}, v, n, S, Ab$	–	Sts	Re	No	Yes	Level of strain (points–scale)
Index of Pathogenicity of Meteorological Environment (IPME)	Akimovich and Balalla (1971)	+16 to +40	P	T_{re}	–	Sts	Ab	No	No	Level of sultriness (points–scale)
Index of Sultriness Intensity (ISI)	Evans (1980), cited by Ogunsole and Prucnal-Ogunsole (2003)	+5 to +35	A	T_{re}	Cl_o, M	Sts	Ab	No	No	Weather types
Evans Scale (ES)	Mahoney (1967), cited by Ogunsole and Prucnal-Ogunsole (2003)	+5 to +35	P	T_{re}	–	Sts	Ab	No	No	Weather types
Mahoney Scale (MS)	Bogatkina (2006)	–30 to +40	P	$T_{re}, \Delta T_{re}, v, b, n, pr, Ab$	–	Sts	Re	No	No	Level of stress (points)
Meteorological Health Index (MHI)	Smith (1952), cited by Graveling et al.	+1 to +43	A	$T_{gr}, T_{sw,v}$	Cl_o, M	Sts	Ab	No	Yes	Temperature equivalent (°C)
Modified Effective Temperature (MET)										

Table 1 (continued)

(a) Index	(b) Reference	(c) Hot (H), cold (C) and design range (°C)	(d) Active (A), passive (P)	(e) Variable atmosphere-related inputs	(f) Variable body-related inputs	(g) Stress (Sts), strain (Stn)	(h) Relative (Re), absolute (Ab) exchange	(i) Heat exchange	(j) Validated	(k) Output
Spatial Synoptic Classification (SSC)	(1988) Kalkstein et al. (1996), Sheridan (2002)	-90 to +60	A	$T_{air}, \Delta T_{air}, e, v, n$	-	Sts	Ab	No	Yes	Weather types
Summer Severity Index (SSI) or (I_0)	McLaughlin and Shulman (1977)	+20 to +40	P	$T_{air}, \Delta T_{air}, e, pr, S$	-	Sts	Ab	No	No	Thermal sensation (TSL scale)
Thermal Sensation Index (TSNI), (S)	de Paula Xavier and Lamberts (2000)	+15 to +30 [indoors]	A	T_{air}, T_{min}, e, v	Clo, M	Sts	Ab	No	Yes	Thermal sensation (TSL scale)
Wind Effect Index (WEI)	Terjung (1966)	-40 to +30	P	T_{air}, v, S	-	Sts	Ab	No	No	Calorific (kcal $m^{-2} h^{-1}$)
F. Energy balance strain index										
Body-atmosphere Energy Exchange Index (BIODEX)	de Freitas and Ryken (1989)	-15 to +32	A, P	T_{air}, e, v, S (optional)	Clo, M	Stn	Ab	Yes	Yes	Body core temperature (°C)
Body Temperature Index (BTI)	Dayal (1974)	+30 to +42	A	T_{air}, T_{gr}, e, v	Clo, M, accel	Stn	Ab	Yes	Yes	Body temperature (°C)
Effective Heat Strain Index (EHSI)	Kamon and Ryan (1981)	+27 to +36	A	$T_{air}, T_{gr}, T_{gr}, v$	Clo, M	Stn	Ab	Yes	No	Level of strain (points-scale)
Equilibrium Rectal Temperature (ERT) or (T_{rec})	Givoni and Goldman (1972)	+25 to +49	A	T_{air}, e, v	Clo, M, accel	Stn	Ab	Yes	Yes	Body temperature (°C)
Exposed Skin Temperature (EST)	Brauner and Shacham (1995)	-60 to +10	A	T_{air}, v, S	M	Stn	Ab	Yes	No	Skin temperature (°C) Comfort scale (points)
Heart Rate Index (HRI _G)	Givoni and Goldman (1973a)	+25 to +50	A	T_{air}, e, v	Clo, M	Stn	Ab	Yes	Yes	Heart rate (min ⁻¹)
Heart Rate Index (HRI _P)	Dayal (1974)	+30 to +42	A	T_{air}, T_{gr}, e, v	Clo, M, accel	Stn	Ab	Yes	Yes	Heart rate (min ⁻¹)
Heat Strain Decision Aid Model (HSDA)	Cadarette et al. (1999), Santee and Wallace (2003)	+18 to +43	A	$T_{air}, T_{gr}, T_{gr}, e, v$	Clo, M	Stn	Ab	Yes	Yes	Body temperature (°C)
Heat Stress Index – Belding and Hatch (HSI _{BH})	Belding and Hatch (1955)	+27 to +35	A	T_{air}, T_{gr}, e, v	Clo, M	Stn	Ab	Yes	Yes	Level of stress (points-scale) with strain equivalence given (°C)
Heat Stress Prediction Model (HSPM) or Heat Strain Model	Pandolf et al. (1986), Cadarette et al. (1999)	+18 to +43	A	T_{air}, e, v, S	Clo, M	Stn	Ab	Yes	Yes	Body temperature (°C)
Heat Tolerance Limits (HTL)	Vogt et al. (1982)	+20 to +60	A	T_{air}, T_{min}, e, v	Clo, M	Sts	Ab	Yes	Yes	Heat tolerance limits (chart lines)
Index of Thermal Stress (ITS)	Givoni (1969)	+20 to +55	A	T_{air}, e, v, S, L	Clo, M	Stn	Ab	Yes	Yes	Sweat rate (kcal hr^{-1})
Maximum Exposure Time (MET)	Brauner and Shacham (1995)	-60 to +10	A	T_{air}, v, S	M, T _s	Stn	Ab	Yes	No	Skin temperature (°C)

Table 1 (continued)

(a) Index	(b) Reference	(c) Hot (H), cold (C) and design range (°C)	(d) Active (A), passive (P)	(e) Variable atmosphere-related inputs	(f) Variable body-related inputs	(g) Stress (Sts), strain (Stn)	(h) Relative (Re), absolute (Ab)	(i) Heat exchange	(j) Validated	(k) Output
Maximum Recommended Duration of Exercises (MRDE)	Young (1979)	+10 to +50	A	T _{air} ,e,S	M	Stn	Ab	Yes	No	Level of strain (points-scale)
Physiological Strain(PhS)	Blazejczyk (2005), Blazejczyk, Matzarakis (2007)	-40 to +40	A	T _{air} ,e,v,n,S,(L),b	Clo,M	Stn	Ab	Yes	Yes	Level of strain (points-scale)
Physiological Subjective Temperature (PST)	Blazejczyk, Matzarakis (2007)	-40 to +40	A	T _{air} ,e,v,n,S,(L),b	Clo,M	Stn	Ab	Yes	No	Temperature equivalent (°C) Thermal sensation (TSL scale)
Predicted Heat Strain (PHS)	Malchaire et al. (2001)	+25 to +50	A	T _{air} ,T _{mr} ,e,v	Clo,M	Stn	Ab	Yes	Yes	Sweat rate (g h ⁻¹) Body temperature (°C)
Reference Index (RI)	Pulket et al. (1980)	+30 to +40	A	T _{air} ,e,v,L	Clo,M	Stn	Ab	Yes	Yes	Level of strain (points-scale)
Relative Heat Strain (RHS)	Lee and Henschel (1966)	0 to +60	A	T _{air} ,T _w ,e,v	Clo,M	Stn	Ab	Yes	No	Comfort scale (points)
Required Sweat Rate (Req SR)	Vogt et al. (1981, 1982)	+20 to +60	A	T _{air} ,T _g ,e,v	Clo,M	Stn	Ab	Yes	Yes	Sweat rate (g m ⁻² s ⁻¹)
Respiratory Heat Loss (RHL) (Qr)	Rusanov (1989)	-90 to +37	A,P	T _{air} ,e,b,el	M	Stn	Ab	Yes	Yes	Calorific (W)
Skin Temperature (STEINDEX)	de Freitas (1985, 1986, 1987)	-25 to +35	A,P	T _{air} ,v,e,L,S	Clo,M	Stn	Ab	Yes	Yes	Skin temperature (°C)
Subjective Temperature Index (STI)	Blazejczyk (2005)	-40 to +40	A	T _{air} ,e,v,n,S,(L),b	Clo,M	Stn	Ab	Yes	Yes	Temperature equivalent (°C) Thermal sensation (TSL scale)
Survival Time Outdoors in Extreme Cold (STOEC)	de Freitas and Symon (1987)	-40 to +10	A,P	T _{air} ,v,S	M	Stn	Ab	Yes	No	Survival time (hrs)
Thermal Acceptance Ratio (TAR)	Ionides et al. (1945), cited by Graveling et al. (1988)	+27 to +35	A	T _{air} ,T _{mr} ,e	M	Stn	Ab	Yes	Yes	Level of strain (points-scale)
Thermal Discomfort (DISC)	Gagge et al. (1986)	+10 to +50 [indoors]	A,P	T _{air} ,v,e,L	Clo,T,s	Stn	Ab	Yes	No	Level of strain Thermal sensation (TSL scale)
Thermal Strain Index (TSI)	Lee (1958)	0 to +65	A	T _{air} ,e,v	Clo,M	Stn	Ab	Yes	No	Comfort scale (points)
Thermal Work Limit (TWL)	Brake and Bates (2002)	+36 to +40	A,P	T _{air} ,T _g ,e,v,b	Clo,M,accel	Stn	Ab	Yes	Yes	Calorific (W m ⁻²)

Table 1 (continued)

(a) Index	(b) Reference	(c) Hot (H), cold (C) and design range (°C)	(d) Active (A), passive (P)	(e) Variable atmosphere-related inputs	(f) Variable body-related inputs	(g) Stress (Sts), strain (Stn)	(h) Relative (Re), absolute (Ab)	(i) Heat exchange	(j) Validated	(k) Output
G. Energy balance stress index Air Cooling Power (ACP)	Mitchell and Whillier (1971) McPherson (1992)	+20 to +43	A	$T_{a}, T_{w}, T_{g}, v, b$	Clo, M, T_s	Sts	Ab	Yes	No	Calorific ($W m^{-2}$)
Apparent Temperature (AT) or Heat Index (HI)	Steadman (1979, 1984)	+20 to +60	A	T_{a}, e, S	Clo, M	Sts	Ab	Yes	No	Temperature equivalent (°C)
Climate Index (CLIM)	Becker (2000)	-40 to +40	A, P	T_{a}, e, v, S, L, n	Clo, M	Sts	Ab	Yes	No	Thermal sensation (TSL scale)
Clothing Insulation (I _c)	Mount and Brown (1982, 1985)	-20 to +20	P	T_{a}, v, S, n, pr	-	Sts	Ab	Yes	No	Clothing required for comfort (°C $m^2 W^{-1}$)
Clothing Thickness (Clo)	Steadman (1971)	-40 to 0	P	T_{a}, v, S	-	Sts	Ab	Yes	No	Clothing required for comfort (mm)
Comfort Chart (CmCh)	Mochida (1979)	+15 to +32	A	T_{a}, T_{min}, e, v	Clo, M	Sts	Ab	Yes	No	Comfort chart giving lines of equal temperature sensation
Heat Budget Index (HEBIDEX)	de Freitas (1985, 1986, 1987)	-25 to +35	A, P	T_{a}, v, e, L, S	Clo, M	Sts	Ab	Yes	Yes	Calorific (W)
Heat Stress Index (HSI _{hwk})	Watts and Kalkstein (2004)	+20 to +60	A	T_{a}, e, v, n	Clo	Sts	Re	Yes	Yes	Thermal sensation (TSL scale)
Humid Operative Temperature (HT _{oh})	Nishi and Gagge (1971), Gagge et al. (1971)	+10 to +40	A, P	T_{a}, T_{min}, e, v	Clo, M	Sts	Ab	Yes	Yes	Temperature (°C)
Index of Clothing Required for Comfort (CLODEX)	de Freitas (1986, 1987)	-25 to +35	A, P	T_{a}, v, e, L, S	Clo, M	Sts	Ab	Yes	No	Clothing required for comfort (clo)
Modified (Reduced) Temperature (MTTR) or (T _{mp})	Adamenko and Khairullin (1972)	-60 to 0	A	T_{a}, v, S	-	Sts	Ab	Yes	Yes	Temperature equivalent (°C)
Natural Wet Bulb Temperature (NWBt) or (T _n)	Maloney and Forbes (2011)	-40 to +30	P	T_{a}, e, v, S	-	Sts	Ab	Yes	Yes	Temperature equivalent (°C)
New Effective Temperature (ET*)	Gagge et al. (1971)	+10 to +40	A, P	T_{a}, T_{min}, e, v	Clo, M	Sts	Ab	Yes	Yes	Temperature equivalent (°C) Comfort scale (points)
New Wind Chill Temperature Index (NWCI or WCET)	OFCM (2003), Osezevski and Bluestein (2005)	-40 to +10	A	T_{a}, v	-	Sts	Ab	Yes	Yes	Temperature equivalent (°C)
Operative Temperature (OpT) or (To)	Winslow et al. (1937), Winslow and Herrington (1949)	+5 to +40	P	T_{a}, T_{min}, v	M	Sts	Ab	Yes	Yes	Temperature equivalent (°C)

Table 1 (continued)

(a) Index	(b) Reference	(c) Hot (H), cold (C) and design range (°C)	(d) Active (A), passive (P)	(e) Variable atmosphere-related inputs	(f) Variable body-related inputs	(g) Stress (Sts), strain (Stn)	(h) Relative (Re), absolute (Ab) exchange	(i) Heat exchange	(j) Validated	(k) Output
Outdoor Apparent Temperature (OAT)	Steadman (1984, 1994)	-40 to +50	A	T _{a,e,v,s}	Clo _{0,M}	Sts	Ab	Yes	No	Temperature equivalent (°C)
Outdoor Thermal Environment Index (OTEI) or (ETVO)	Nagano and Horikoshi (2011)	-90 to +60	A,P	T _{a,e,v,s,L}	Clo _{0,M}	Sts	Ab	Yes	No	Temperature equivalent (°C)
Perceived Temperature (PT ₁)	Jendritzky et al. (2000), Staiger et al. (2012)	-40 to +50	A	T _{a,e,v,s,L}	Clo _{0,M}	Sts	Ab	Yes	No	Temperature equivalent (°C)
Physiological Equivalent Temperature (PET)	Mayer and Höppe (1987)	-50 to +50	A	T _{a,T_{int},e,v}	Clo _{0,M}	Sts	Ab	Yes	Yes	Temperature equivalent (°C)
Predicted Mean Vote – indoors (PMV)	Fanger (1970)	+15 to +45 [indoors]	A	T _{a,v,e,L}	Clo _{0,M}	Sts	Ab	Yes	Yes	Thermal sensation (TSL scale)
Predicted Mean Vote – outdoors (PMV*)	Gagge et al. (1986)	0 to +50	A	T _{a,v,e,s,L}	Clo _{0,M,T_s}	Sts	Ab	Yes	No	Thermal sensation (TSL scale)
Predicted Mean Vote – Fuzzy (PMV _F)	Hamdi et al. (1999)	-10 to +32	A	T _{a,v,e,L}	Clo _{0,M}	Sts	Ab	Yes	No	Thermal sensation (TSL scale)
Predicted Mean Vote – outdoors (PMVo)	Jendritzky and Nübler (1981)	-40 to +40	A,P	T _{a,v,e,s,L}	Clo _{0,M}	Sts	Ab	Yes	No	Thermal sensation (TSL scale)
Predicted Percentage Dissatisfied (PPD) Index	Fanger (1970)	+15 to +45 [indoors]	A	T _{a,v,e,L}	Clo _{0,M}	Sts	Ab	Yes	Yes	Predicted percentage dissatisfied (%)
Qs Index	Rublack et al. (1981), cited by Graveling et al. (1988)	+18 to +50	A	T _{a,e,v,L}	Clo _{0,M,T_s}	Sts	Ab	Yes	Yes	Calorific (W m ⁻²)
Quotient of Heat Stress (Q _{air,H})	Hubac et al. (1989)	+20 to +60	A	T _{a,e,v}	Clo _{0,M,Hr}	Sts	Re	Yes	Yes	Calorific
Radiation Equivalent Effective Temperature (REET)	Shelekhovskiy (1948), cited by Rusanov (1981)	0 to +50	A,P	T _{a,e,v,s}	–	Sts	Ab	Yes	No	Temperature equivalent (°C)
Required Clothing Insulation (I _{req})	Holmer (1984, 1988)	-35 to +10	A	T _{a,T_{int},e,v}	M,T _{s,sw}	Sts	Ab	Yes	Yes	Clothing required for comfort (clo)
Standard Effective Temperature (SET*)	Gonzalez et al. (1974)	0 to +50	A,P	T _{a,T_{int},e,v}	Clo _{0,M}	Sts	Ab	Yes	Yes	Temperature equivalent (°C)
Standard Effective Temperature for Outdoors (OUT _{SET} *)	Pickup and de Dear (2000)	-90 to +60	A,P	T _{a,T_{int},e,v}	Clo _{0,M}	Sts	Ab	Yes	Yes	Temperature equivalent (°C)
Standard Operative Temperature (To)	Gagge (1941), cited by Kerslake (1972)	-10 to +50	P	T _{a,T_{int},e,v}	T _s	Sts	Ab	Yes	Yes	Temperature equivalent (°C)
Still Shade Temperature (SST)	Burton and Edholm (1955)	-20 to +5	A	T _{a,v,s}	M	Sts	Ab	Yes	No	Temperature equivalent (°C)

Table 1 (continued)

(a) Index	(b) Reference	(c) Hot (H), cold (C) and design range (°C)	(d) Active (A), passive (P)	(e) Variable atmosphere-related inputs	(f) Variable body-related inputs	(g) Stress (Sts), strain (Stn)	(h) Relative (Re), absolute (Ab)	(i) Heat exchange	(j) Validated	(k) Output
Thermal Balance (ThBal) (Q_s)	Rusanov (1981)	-90 to +37	A,P	$T_{a,e,v,S,L}$	M	Sts	Ab	Yes	Yes	Calorific (W)
Thermal Insulation of Clothing (TIC_A)	Aizenshtat (1964)	-40 to +30	A	$T_{a,e,v,S,L,n}$	-	Sts	Ab	Yes	Yes	Clothing required for comfort (clo)
Thermal Insulation of Clothing (TIC_B)	Budyko and Cicenko (1960), Liopo and Cicenko (1971)	-55 to +34	P	$T_{a,v,S}$	M	Sts	Ab	Yes	Yes	Clothing required for comfort (clo)
Thermal Insulation of Clothing (TIC_R)	Rusanov (1981)	-40 to +30	A,P	$T_{a,e,v,S,L}$	M	Sts	Ab	Yes	No	Clothing required for comfort (clo)
Thermal Insulation of Protective Clothing (TIPC)	Afanasieva (1977)	-60 to +10	P	$T_{a,v}$	M	Sts	Ab	Yes	Yes	Clothing required for comfort (°C $m^2 W^{-1}$)
Thermal Resistance of Clothing (TRC)	Jokl (1982)	-40 to +20	A	$T_{a,e}, T_{g,v}$	-	Sts	Ab	Yes	Yes	Clothing required for comfort (K $m^2 W^{-1}$)
Thermal Sensation (TSGIV)	Givoni et al. (2003)	+1 to +35	A	$T_{a,e,v,S}$	Clo,M	Sts	Ab	Yes	Yes	Thermal sensation (TSL scale)
Total Thermal Stress (TTS)	Auliciens and Kalma (1981)	-40 to +40	P	$T_{a,e,v,S,L}$	-	Sts	Ab	Yes	No	Calorific (W)
Universal Thermal Climate Index (UTCI)	Jendritzky et al. (2009, 2012)	-90 to +60	A	$T_{a,e,v,S,L}$	Clo,M	Sts	Ab	Yes	Yes	Temperature equivalent (°C)
Wind Chill Equivalent Temperature (WCET)	Steadman (1971)	-40 to +15	P	$T_{a,v}$	-	Sts	Ab	Yes	No	Thermal sensation (TSL scale)
H. Special purpose index										
Adaptation Strain Index (ASI)	Biazejczyk and Vinogradowa (2014)	-40 to +40	A	$T_{a,e,v,n,S}, (L),b$	Clo,M	Stn	Re	Yes	No	Thermal strain categories
Acclimatization Thermal Strain Index (ATSI)	de Freitas and Grigorieva (2009)	-90 to +37	A,P	$T_{a,e,v,b,el}$	M	Stn	Re	Yes	Yes	Level of strain (%)
Bioclimatic Contrast Index (BCI)	Biazejczyk (2011)	-40 to +40	A	$T_{a,e,v,n,S}, (L),b$	Clo,M	Stn	Re	Yes	No	Bioclimatic contrasts (points)
Bioclimatic Distance Index (BDI)	Mateeva and Filipov (2003), cited by Biazejczyk (2011)	-40 to +30	A,P	$T_{a,e,v,S,L}$	M	Sts	Re	Yes	No	Adaptation intensity (points-scale) (points-scale) Clothing required for comfort (clo)

Table 1 (continued)

(a) Index	(b) Reference	(c) Hot (H), cold (C) and design range (°C)	(d) Active (A), passive (P)	(e) Variable atmosphere-related inputs	(f) Variable body-related inputs	(g) Stress (Sts), strain (Stn)	(h) Relative (Re), absolute (Ab) exchange	(i) Heat exchange	(j) Validated	(k) Output
Draught Risk Index (DRI) or (PD)	Fanger et al. (1988)	+23 [indoors]	A	$T_{a,v}$	–	Sts	Ab	No	Yes	Percent dissatisfied (%)
Grade of Heat Strain (GHSI) ($HR_{I_{tr}}$)	Hubae et al. (1989)	+20 to +60	A	$T_{g,e,v}$	Clo, M, Hr	Stn	Re	Yes	Yes	Level of strain (points-scale)
Heat Tolerance Index (HTI)	Hori (1978)	+30 [indoors]	A	–	Clo, T_r , W , S_a	Stn	Ab	No	Yes	Level of strain (by grouping)
Integral Load Index (ILI)	Matyukhin and Kushnirenko (1987)	–90 to +60	P	$T_{a,e}, T_{a,c}, \Delta e, v, S$	–	Stn	Re	No	Yes	Level of strain (points-scale)
Predicted effects of heat acclimatization (PEHA)	Givoni and Goldman (1973b)	+49 [indoors]	A	$T_{a,e}$	M, T_r , Hr	Stn	Ab	No	Yes	Heart rate (min^{-1}) Rectal temperature (°C)
Weather Stress Index (WSI)	Kalkstein and Valimont (1986, 1987)	–90 to +60	A	$T_{a,e,v}$	Clo, M	Sts	Re	Yes	No	Comfort scale (%)
Weather–Climate Contrasts (WCC)	Rusanov (1987)	–40 to +30	A, P	$T_{a,e,v}, S, L$	M	Stn	Re	Yes	Yes	Level of strain (points-scale)

T_a air temperature, T_w wet bulb temperature, T_{wet} temperature of wet bulb exposed, T_g globe temperature, T_{mrt} mean radiant temperature (integration of T_g and v), $T_{g,w}$ wet globe temperature, T_e temperature of eupatheostat, T_{dp} dew point temperature, T_{gr} ground surface temperature, e humidity, v wind, S solar radiation, L LW rad, b ambient barometric pressure, n cloud cover, pr precipitation, eI elevation, M metabolic rate, clo clothing, Hr heart rate, T_s temp of skin, T_r rectal temp, sw skin wettedness, w water loss, W rate of sweating, S_a salt loss, $accl$ relevant to acclimatized person, n/a not applicable

there is a purpose or reason for the index, usually related to thermal comfort, physical well-being, or environmental risk. They vary considerably in type and quality, as well as many other aspects. The aim in the third and final stage of the project is to evaluate the indices in each of the eight classification categories described above by grading them according to the extent to which they meet the various evaluation criteria.

Background to the evaluation scheme

Given the great variety of thermal indices that exist, it is clear that there is not a single unifying technique to evaluate all indices across all eight primary classification categories. Even within each index class, it is not a straight forward matter to assess the quality of a specific index. The evaluation method used here was informed by the work of Graveling et al. (1988), Ott and Thom (1976), Keller and Kuvakin (1998), and Keyantash and Dracup (2002). Graveling et al. (1988) consider evaluation schemes devised for assessing thermal conditions or workers in hot conditions in mining. They report on the work by the US National Institute for Occupational Safety and Health (NIOSH, 1986) that proposed the following criteria should be satisfied by any thermal index being considered for industrial use: (a) applicability should be proven in industrial use, (b) all important factors should be incorporated in the index scheme, (c) measurements and calculations required should be simple, (d) included factors should have a valid weight in relation to total physiological strain, and (e) usable for setting regulatory limits.

Ott and Thom (1976) provide a critical review of air pollution index systems in the USA and Canada. They report that the criteria for a uniform air pollution index should possess the following desirable features: (a) The meaning of the index should be easily understood by the public. (b) The index should transform the atmospheric concentration units of each pollutant into a non-dimensional number which is also easily understood by the public. (c) The index should include all major pollutants. (d) The index should be capable of being calculated in a simple manner using reasonable assumptions. (e) The index should be based on a reasonable scientific premise.

By way of background, Keller and Kuvakin (1998) put forward the following diagnostic criteria for the assessment of an index used for characterizing the impact of the physical environment on human health: (a) confidence of metric or index scoring method, (b) its variability in time and space, (c) the possibility of extrapolating and comparing the resulting (observable) index values, (d) the extent to which separate indices may be combined or summed and the nature and significance of changes of meaning, and (e) the logistical, financial, and other difficulties in obtaining index values.

Along similar conceptual lines, Keyantash and Dracup (2002) developed a scheme for the climatic evaluation of indices of drought. They devise a set of six weighted evaluation criteria and assigned values (1 to 5, 5 being the highest) to each of the indices. The criteria were decided based on desirable properties that a drought index should ideally possess, namely robustness, tractability, transparency, sophistication, extendibility, and dimensionality.

Method

The rationale underpinning index evaluation schemes is that the various indices should be compared with like indices. Hence, the evaluations reported here are for indices within each one of eight primary classification categories. Based on the work described above (Graveling et al. 1988, Ott and Thom 1976, Keller and Kuvakin 1998, Keyantash and Dracup 2002), we suggest six criteria in no particular order of importance, namely comprehensiveness, scope, sophistication, transparency, usability, and validity. No particular merit is assigned to when an index was developed. Clearly, the list of criteria may be condensed or expanded, but we consider these six criteria provide a reasonable framework for the evaluation of thermal indices without excessive complication. Within each of the six sets of evaluation criteria, there are pointers that guide the scoring process, as follows:

Comprehensiveness A comprehensive index would include all major factors contributing to thermal stress or strain, such as air temperature, humidity (for heat), air movement (for both heat and cold), metabolic rate, solar heat load, mean radiant temperature, and clothing. Frequently, in statistical modeling, there is conscious attempt to approximate thermal conditions using variables that make calculations as simple as possible, but not at the expense of completeness. The simplicity in approach is accounted for in the “Usability” criterion below. However, the usefulness of an index will depend on its accuracy. In energy balance modeling, for example, a common assumption is that the more variables accounted for in the index scheme, the better the index, but inevitably, there are errors in each one and the computational procedure is more complex. Collectively, the errors for each node and group of variables could be large. Say the indices give the net energy balance of the body. How do you know what the true energy balance of the body is? You will only know this if you monitor a human body (or mannequin) in a controlled setting. This is accounted for in the “Validity” criterion below.

Scope Scope, or extendibility, refers to the range of environmental conditions over which the index may be used. It is the degree to which an index may be extended to apply across

time to a variety of scenarios, or environmental exposure limits. For instance, an index may apply to cool or cold conditions, rather than the full range of hot to cold. Likewise, an index may be suitable for use in low wind speeds, or for people with a single (steady) metabolic rate or clothing state. This does not mean that a particular index, such as the wind chill index, is “poor”; only that it is designed specifically for cold or cool conditions, thus is not extendable across the full range of thermal environmental conditions.

Sophistication Sophistication reflects the conceptual merits of an approach. It would include an index scheme that is theoretically sound and grounded in well-established bioclimatic processes. Theoretical sophistication should incorporate empirically tested methods that are backed by research findings reported in the relevant scientific literature.

Transparency Transparency considers the clarity of and justification for the rationale behind the index. For example, a mysterious algebraic function added to the computational procedure for deriving the index would make that rationale for the index ambiguous. That is not to say deterministic models are better than empirical models, or vice versa; rather that the reasoning underpinning the model is both clear and justifiable. A classic example of a climatic index that lacks transparency is Thornthwaite’s equation for calculating potential evapotranspiration (Thornthwaite 1948; Thornthwaite et al. 1957).

Usability Usability, or tractability, is concerned with how easily the index scheme can be applied. It represents the practical aspects of the index. For example, a tractable index does not require high-level numerical computing and the actual stages of the computation should not be particularly complicated. An intractable index would require non-standard data or data that is collected especially for use in the index scheme or one that does not need a wide-ranging historical database for its computation. Usability also includes the ease with which index values (or output) can be interpreted. Ideally, the meaning of the index should be easily understood by a layperson.

Validity The validity of an index is related to how well or reliably the index value mirrors the actual heat stress to which the human body is subjected or how that relates to thermal strain. Validation and testing in the derivation of an index are most often undertaken through laboratory or field studies.

The strengths and weaknesses of the various human thermal indices and how those characteristics relate to the evaluation criteria were considered in the assignment of the scores for all indices within each the eight index classification categories. The six evaluation criteria are used to assign a score that varies between 1 and 5, 5 being the highest, and “0,” when a particular evaluation criterion is not offered (or does not appear). The question arises as to whether or not to assign

weightings to criteria to reflect the relative importance of each evaluation criterion. This was the approach adopted by Keyantash and Dracup (2002). In the present circumstances, the decision was made to assign equal weightings to each of the six evaluation criteria. This is because it can be convincingly argued that each of the criteria cover attributes of thermal indices that could be individually of equivalent importance.

Scoring procedure

The scoring process presents challenges, but consistency is a key concern. The use of index performance indicators assists in this. They are embodied in the six evaluation criteria and guide the scoring process. The performance indicators shown in Table 1 include: (a) the thermal conditions (or temperature range) across which the index is deemed to apply, (b) whether the index is designed for “passive” or “active” metabolic states or both, (c) listing of variable atmosphere-related inputs to the index scheme, (d) variable body-related inputs such as metabolic rate and clothing, (e) units used to express the index. Further indicators include assessments of whether or not the index is: (f) an index of thermal environmental stress or an index of thermophysiological strain, (g) an absolute or relative measure of thermal conditions, (h) based on biophysical body-atmosphere heat (energy) budgets, and (i) has been experimentally tested and validated.

Several of the performance indicators have already been employed via the classification scheme of de Freitas and Grigorieva (2015). For instance: (h) “based on biophysical body-atmosphere heat (energy) balance” is taken into account by placing such indices within classes (F) and (G) of the classification scheme and (f) “thermal environmental stress or thermophysiological strain” is taken into account by sorting indices into either classes (D) and (F) or classes (E) and (G), respectively, in the classification scheme.

Additionally, questions guide the scoring within each of the six evaluation criteria, as follows:

Comprehensiveness How many variables contributing to thermal stress or strain are included in the index scheme? (for example, air temperature, humidity, air movement, metabolic rate, solar heat load, mean radiant temperature, clothing).

Scoring: “1” for each variable, and “5” for five variables or more.

Scope Over what range of environmental conditions may index be used?

Scoring: “1” for narrow range, “3” for broad range, “4” if index covers both cold and cool conditions (for example, indices for clothing insulation), and “5” if index covers both hot and cold conditions.

Sophistication What are conceptual merits of the approach?

Scoring: “5” for all indices in the classification Classes (F) and (G), “4” for all indices in Classes (D) and (E), “3” for Class (C) indices, and “2” for indices in Classes (A) and (B). Special Purpose Class (H) indices to be scored depending on methods (A to G) used.

Transparency Are the use of all terms in the index scheme justified?

Scoring: “5” for all justified, “3” for most cases, “2,” or “1” for poorly; “0” for none justified.

Usability How easily the index scheme can be applied? (a) Computational procedure is straightforward. (b) Requires only standard data. (c) Output easy to interpret.

Scoring: “5” if (a) and (b) and (c) are present; “3” if only two of (a), (b), or (c) are present; “1” if only one of (a), (b), or (c) are present; “0” if none of (a), (b), or (c) is present.

Validity Has the index been developed from or tested with empirical laboratory or field-based data?

Scoring: “5” for indices derived from or tested with laboratory or field-based empirical data; “4” if index is compared against more than one fully validated index; “3” if index is compared against one fully validated index; “2” if using a “rational scheme” but has not been validated; and “0” if not validated. “Rational indices” are those that are based on body-atmosphere energy exchange approximations, or those that predict well-established thermophysiological parameters; for example, those that predict sweat rate, body core temperature or change in core temperature, heart rate, or those that predict a combination of two or more of these physiological parameters.

Results

The index evaluation procedure described above is consistent in that it addresses each of the performance indicator questions in turn to direct the scoring in all of the six evaluation criteria. Where a particular score is uncertain, the benefit of doubt is given and the higher score option is chosen. To provide supporting information, characteristics and attributes of the comprehensive list of the 165 human thermal bioclimatic indices are given in Table 1 along with name and sources in columns (a) and (b) and performance indicators in columns from (c) to (k). Table 2 gives the scoring in each of the six evaluation criteria as well as the total evaluation score for each index. The maximum score for any index is 30.

It is apparent from Table 2 that indices based on single-variables score the lowest (highest score of 14/30). These are followed by simulation devices for integrated measurement (highest score of 18/30), and next indices based on statistical

models (highest score of 23/30) and then proxy indices (highest score of 25/30). Indices based on body-environment energy balance score the highest (highest score of 28/30). Special purpose indices generally score reasonably well, as would be expected.

The Thermo-Integrator (score 18) and Resultant thermometer (score 17) stand out as the two best in the category of “simulation devices for integrated measurement” (A Class in Table 2). Air temperature (score 14) is the best “single variable index” (B Class in Table 2), and net effective temperature (score 23) is the best “algebraic or statistical model” index (C Class in Table 2). Among the proxy indices, in both the strain (D Class in Table 2) and stress (E Class) categories, several score in the mid-20s. The top performers in the “proxy thermal strain index” category (D Class in Table 2) are the cold strain index (score 23), index of physiological effect (score 24), integral index of cooling conditions (score 23), and predicted four-hour sweat rate (score 24). The top performers in the proxy thermal stress index category (Class E in Table 2) are classification of weather in moments (score 25), effective temperature (score 25), index of pathogenicity of meteorological environment (score 24), modified effective temperature (score 24), and spatial synoptic classification (score 24).

The best performing indices in the “energy balance strain index” class (F Class in Table 2) score as well as the best performing indices in the “energy balance stress index” class (G Class in Table 2). The difference is that there are 10 thermal stress indices that score higher than 27 while there are only four in the strain category. This is likely a result of the fact that, over time, more attention has been given to developing indices of environmental stress.

Indices that score 27 or better in the category energy balance strain index (Class F in Table 2) are the body-atmosphere energy exchange index (score 28), physiological strain (score 27), respiratory heat loss (score 28), skin temperature energy balance index (score 28), and subjective temperature index (score 28). Indices that score 27 or better in the category energy balance stress index (Class G in Table 2) are clothing insulation (score 27), heat budget index (score 28), outdoor apparent temperature (score 27), perceived temperature (score 27), standard effective temperature for outdoors (score 28), thermal balance (score 27), thermal insulation of clothing (TIC_A) (score 28), thermal insulation of clothing (TIC_B) (score 27), thermal sensation (TSGIV) (score 28), and (universal thermal climate index) (score 27).

The detailed information in Table 2 provides insights into the scoring. In some cases, the performance of several indices in a particular class may be close, so much so that the relative difference is difficult to call. For instance, UTCI is a comprehensive, thermophysiological based energy balance index that scores highly in all sets of criteria. Because the index is derived from a multi-node model, it is very difficult to calculate, so the usability score is not the highest possible. Parsons (2014, p. 510) has

Table 2 The list of 165 human thermal bioclimatic indices in eight classes giving total performance score for each index. Questions that guide the scoring in each of the six evaluation criteria (comprehensiveness, scope, sophistication, transparency, usability, and validity) are given in the text. The maximum score for each criterion is 5; thus, the maximum score for any index is 30

(a) Index	(b) Comprehensiveness	(c) Scope	(d) Sophistication	(e) Transparency	(f) Usability	(g) Validity	(h) Total
A. Simulation device for integrated measurement							
Black sphere actinograph	1	3	2	2	3	0	11
Cylinder (C) (modification of T _g as given in Brown and Gillespie 1986)	1	5	2	2	3	0	13
Ellipsoid index	2	1	2	3	3	0	11
Eupathescope (Eupatheostat)	3	3	2	2	3	0	13
Frigorimeter	1	3	2	2	3	0	11
Globe Thermometer Temperature (T _g)	1	5	2	1	3	0	12
Kata thermometer	4	3	2	1	3	0	13
Metal man (thermal manikin)	1	3	2	3	3	0	12
Resultant thermometer	5	3	2	2	3	0	17
Thermo-Integrator	3	3	2	2	3	5	18
Wet Globe Temperature (WGT) or Botsball	3	3	2	2	3	0	13
B. Single-sensor (single-parameter) index							
Air temperature (T _a)	1	5	2	1	5	0	14
Dewpoint temperature	1	3	2	1	5	0	12
Physical saturation deficit	1	3	2	1	3	0	10
Saturation deficit	1	3	2	3	3	0	12
Sultriness value	1	3	2	1	3	0	10
Wet Bulb Temperature (T _{wb})	2	3	2	2	5	0	14
C. Algebraic or statistical model							
Air Enthalpy (AirE) or (i)	3	3	3	2	5	0	16
Apparent Temperature (AT)	2	3	3	2	5	0	15
Belgian Effective Temperature (BET or TEL)	1	3	3	2	3	5	17
Biometeorological Comfort Index (BCI)	3	3	3	2	5	0	16
Bodman's Weather Severity Index (BWSI) or (S)	2	3	3	2	5	3	18
Comfort Vote (CmV) or (S)	5	2	3	3	3	5	21
Cumulative Discomfort Index (CumDI)	2	3	3	2	5	0	15
Discomfort Index (DI _T) or Temperature Humidity Index (THI)	2	3	3	2	3	5	18
Discomfort Index (DI _K)	2	3	3	2	3	0	13
Effective Temperature (ET _M)	2	5	3	2	5	5	22
Environmental Stress Index (ESI)	3	3	3	3	5	5	22
Equatorial Comfort Index (ECI) or Singapore Index	3	3	3	3	5	5	22
Equivalent Effective Temperature (EET)	4	5	3	3	5	0	20
Equivalent Warmth (EqW)	4	1	3	3	5	5	21
Humidex (HD)	2	3	3	2	5	0	15
Humisery	4	3	3	2	5	0	17
Humiture	2	3	3	2	5	0	15
Increment Temperature Equivalent to Radiation Load (ITER)	5	1	3	3	1	5	18
Index of thermal sensation (ITSN)	4	1	3	2	1	5	16
Insulation Predicted index (Iclp)	3	3	3	2	5	0	16
Modified Discomfort Index (MDI)	2	1	3	2	5	5	18
Oxford Index (OxI) or Wet-Dry Index (WD)	2	1	3	2	3	5	16
Perceived Temperature (PT _L) Gefühlte Temperature	3	1	3	2	3	0	12

Table 2 (continued)

(a) Index	(b) Comprehensiveness	(c) Scope	(d) Sophistication	(e) Transparency	(f) Usability	(g) Validity	(h) Total
Relative Humidity Dry Temperature (RHDT)	3	1	3	2	3	5	16
Resultant Temperature (RT) or Net Effective Temp. (NET)	4	5	3	3	5	3	23
Severity Rating (S)	4	3	3	3	5	3	21
Subjective Temperature (ST)	5	1	3	2	5	0	16
Summer Simmer Index (SumSI)	2	3	3	2	5	0	15
Temperature Humidity Index (THI _S)	2	3	3	2	5	0	15
Temperature–Wind Speed–Humidity Index (TWH)	3	5	3	3	3	0	17
Thermal–insulation Characteristics of Clothing (TICC)	3	5	3	3	5	0	19
Tropical summer index (Tsi)	3	3	3	2	3	5	19
Wet Bulb Globe Temperature (WBGT)	3	3	3	3	3	5	20
Wet–bulb dry temperature (WBTD)	2	3	3	2	3	5	18
Wet Kata Cooling Power by Hill (WKCP) (H _w)	3	5	3	3	5	0	19
Wind Chill Equivalent Temperature (WCTwc) (T _{wc})	3	5	3	3	3	0	17
Wind Chill Index (WCI)	2	3	3	3	5	0	16
D. Proxy thermal strain index							
Cold Strain Index (CSI)	2	3	4	4	5	5	23
Cumulative Heat Strain Index (CHSI)	2	1	4	4	1	5	17
Index of Physiological Effect (IPhysE) or (Ep)	5	3	4	4	3	5	24
Index of Thermal Stress (ITS _K) (N)	4	5	4	4	5	0	22
Integral Index of Cooling Conditions (IICC)	4	3	4	4	5	3	23
Mean Equivalence Lines (MEL)	3	3	4	4	3	5	22
Perceptual Hyperthermia Index (PHI)	3	1	4	4	1	5	18
Perceptual strain index (PeSI)	4	1	4	4	1	5	19
Physiological Heat Exposure Limit (PHEL) Chart	5	1	4	4	3	5	22
Physiological Index of Strain (Is)	3	3	4	4	3	5	20
Physiological Strain Index (PSI)	2	3	4	4	3	5	19
Predicted Four–hour Sweat Rate (P4SR)	5	3	4	4	3	5	24
Skin Temperature (SkT) or (tsk)	5	3	4	4	1	5	22
Skin wettedness (SkW)	2	3	4	4	3	5	21
E. Proxy thermal stress index							
Bioclimatic Index of the Severity of Climatic Regime (BISCR)	5	5	4	4	3	0	21
Classification of Weather in Moments (CWM)	4	5	4	4	5	3	25
Comfort Index (CI)	2	5	4	4	5	0	20
Corrected Effective Temperature (CET)	4	3	4	4			
Daily Weather Types (DWT)	5	3	4	4	3	3	22
Effective Temperature (ET)	4	3	4	4	5	5	25
Index of Pathogenicity of Meteorological Environment (IPME)	5	5	4	4	3	3	24
Index of Sultriness Intensity (ISI)	2	3	4	4	5	0	18
Evans Scale (ES)	4	3	4	3	5	0	19
Mahoney Scale (MS)	2	3	4	3	5	0	17
Meteorological Health Index (MHI)	5	5	4	4	5	0	23
Modified Effective Temperature (MET)	5	3	4	4	3	5	24
Spatial Synoptic Classification (SSC)	5	5	4	4	3	3	24
Summer Severity Index (SSI) or (I _o)	5	3	4	3	3	0	18
Thermal Sensation Index (TSNI) (S)	5	1	4	4	3	5	22
Wind Effect Index (WEI)	3	5	4	3	5	0	20

Table 2 (continued)

(a) Index	(b) Comprehensiveness	(c) Scope	(d) Sophistication	(e) Transparency	(f) Usability	(g) Validity	(h) Total
F. Energy balance strain index							
Body–atmosphere Energy Exchange Index (BIODEX)	5	5	5	5	3	5	28
Body Temperature Index (BTI)	5	1	5	5	3	5	24
Effective Heat Strain Index (EHSI)	5	1	5	5	3	2	21
Equilibrium Rectal Temperature (ERT) or (T_{rec})	5	1	5	5	5	5	26
Exposed Skin Temperature (EST)	4	3	5	5	5	2	22
Heart Rate Index (HRI_G)	5	1	5	5	3	5	24
Heart Rate Index (HRI_D)	5	1	5	5	3	5	24
Heat Strain Decision Aid Model (HSDA)	5	1	5	5	3	5	24
Heat Stress Index – Belding and Hatch (HSI_{BH})	5	1	5	5	5	5	26
Heat Stress Prediction Model (HSPM) or Heat Strain Model	5	1	5	5	5	5	26
Index of Thermal Stress (ITS)	5	1	5	5	3	5	24
Heat Tolerance Limits (HTL)	5	3	4	4	3	5	24
Maximum Exposure Time (MET)	5	3	5	5	5	2	25
Maximum Recommended Duration of Exercises (MRDE)	4	3	5	5	3	2	22
Physiological Strain (PhS)	5	5	5	5	3	4	27
Physiological Subjective Temperature (PST)	5	5	5	5	3	2	23
Predicted Heat Strain (PHS)	5	1	5	5	5	5	26
Reference Index (RI)	5	1	5	5	3	5	24
Relative Heat Strain (RHS)	5	3	5	5	5	2	25
Required Sweat Rate (Req SR)	5	3	5	5	3	5	26
Respiratory Heat Loss (RHL) (Q_r)	5	5	5	5	3	3	26
Skin Temperature Energy Balance Index (STEBIDEX)	5	5	5	5	3	5	28
Subjective Temperature Index (STI)	5	5	5	5	5	3	28
Survival Time Outdoors in Extreme Cold (STOEC)	4	3	5	5	5	2	24
Thermal Acceptance Ratio (TAR)	4	1	5	5	1	5	21
Thermal Discomfort (DISC)	5	1	5	5	1	2	19
Thermal Strain Index (TSI)	5	3	5	5	3	2	20
Thermal Work Limit (TWL)	5	1	5	5	3	5	24
G. Energy balance stress index							
Air Cooling Power (ACP)	5	1	5	5	3	2	21
Apparent Temperature (AT) or Heat Index (HI)	5	3	5	5	3	2	23
Climate Index (CLIM)	3	5	5	5	3	2	23
Clothing Insulation (I_c)	5	5	5	5	5	2	27
Clothing Thickness (Clo)	3	3	5	5	5	2	23
Comfort Chart (CmCh)	4	3	3	3	3	0	16
Heat Budget Index (HEBIDEX)	5	5	5	5	3	5	28
Heat Stress Index (HSI_{WK})	5	3	5	5	5	3	26
Humid Operative Temperature (HToh)	5	3	5	5	3	3	24
Index of Clothing Required for Comfort (CLODEX)	5	4	5	5	5	2	26
Modified (Reduced) Temperature (MTTR) or (T_{mp})	3	3	5	5	5	2	23
Natural Wet Bulb Temperature (NWBt) or (T_n)	4	5	5	5	5	2	26
New Effective Temperature (ET^*)	5	3	5	5	5	3	26
New Wind Chill Temperature Index (NWCI or WCET)	2	4	5	5	5	5	26
Operative Temperature (OpT) or (T_o)	3	3	5	5	5	5	26
Outdoor Apparent Temperature (OAT)	5	5	5	5	5	2	27
Outdoor Thermal Environment Index (OTEI) or (ETVO)	5	5	5	5	3	2	25

Table 2 (continued)

(a) Index	(b) Comprehensiveness	(c) Scope	(d) Sophistication	(e) Transparency	(f) Usability	(g) Validity	(h) Total
Perceived Temperature (PT _I)	5	5	5	5	5	2	27
Physiological Equivalent Temperature (PET)	5	5	5	5	3	3	26
Predicted Mean Vote – indoors (PMV)	5	1	5	5	3	5	24
Predicted Mean Vote – outdoors (PMV*)	5	3	5	5	3	2	23
Predicted Mean Vote – Fuzzy (PMV _F)	5	4	5	5	3	2	24
Predicted Mean Vote – outdoors (PMV _o)	5	5	5	5	3	2	25
Predicted Percentage Dissatisfied (PPD) Index	5	1	5	5	3	5	24
Qs Index	5	3	5	5	3	4	22
Quotient of Heat Stress (Q _{diff,H})	5	3	3	3	1	5	20
Radiation Equivalent Effective Temperature (REET)	4	3	5	5	5	2	24
Required Clothing Insulation (I _{req})	5	4	5	5	3	4	26
Standard Effective Temperature (SET*)	5	3	5	5	3	5	26
Standard Effective Temperature for Outdoors (OUT_SET*)	5	5	5	5	3	5	28
Standard Operative Temperature (T _o)	4	3	5	5	3	5	25
Still Shade Temperature (SST)	4	3	5	5	5	2	24
Thermal Balance (ThBal) (Q _s)	5	5	5	5	5	2	27
Thermal Insulation of Clothing (TIC _A)	5	4	5	5	5	4	28
Thermal Insulation of Clothing (TIC _B)	4	4	5	5	5	4	27
Thermal Insulation of Clothing (TIC _R)	5	4	5	5	5	2	26
Thermal Insulation of Protective Clothing (TIPC)	3	3	5	5	5	5	26
Thermal Resistance of Clothing (TRC)	3	4	5	5	3	4	24
Thermal Sensation (TSGIV)	5	3	5	5	5	5	28
Total Thermal Stress (TTS)	5	5	5	5	3	2	25
Universal Thermal Climate Index (UTCI)	5	5	5	5	3	4	27
Wind Chill Equivalent Temperature (WCET)	2	3	5	5	5	2	22
H. Special purpose index							
Adaptation Strain Index (ASI)	5	5	5	4	3	2	24
Acclimatization Thermal Strain Index (ATSI)	5	5	5	4	5	2	26
Bioclimatic Contrast Index (BCI)	5	5	5	4	3	2	24
Bioclimatic Distance Index (BDI)	5	5	5	4	5	2	26
Draught Risk Index (DRI) or (PD)	2	1	3	5	1	5	17
Grade of Heat Strain (GHSI) (HRI _{HT})	5	2	5	5	1	5	23
Heat Tolerance Index (HTI)	4	1	3	3	3	5	19
Integral Load Index (ILI)	5	5	3	5	3	3	24
Predicted effects of heat acclimatization (PEHA)	5	1	4	5	3	3	21
Weather Stress Index (WSI)	5	5	5	4	3	0	22
Weather–Climate Contrasts (WCC)	5	5	3	3	5	3	24

also commented on this. However, it is reasonable to argue that once user-friendly routines are made available (on a website, say) to run the calculations and the appropriate models are on hand to produce the necessary input data based on available meteorological data and routines, the usability would achieve a top score. Similarly, since the index has been compared with others, it might be claimed it meets acceptable standards of validation. Bröde et al. (2012) compare the UTCI with ISO standards methods and note limitations of UTCI owing to a

fixed metabolic rate and limited clothing. Clearly, the importance of these considerations is debatable and users of that index and others should be free to decide.

Discussion

The 165 index schemes identified here differ according to the kind of modeling or rationale employed, number of

atmospheric and physiological variables taken into account, and the particular design for application. They also vary considerably the method used to express output. Given that there are 165 indices from which to choose, the one selected for any particular application will depend on the context in which it is being used and data availability. In some cases, ease of interpretation might be of primary concern; in others, simplicity in calculation might be the overriding consideration. In this sense, there is no “best” index. It is clear the best performing indices are those of the body-atmosphere energy balance variety. The downside is that all of them involved more complicated calculation routines and more detailed input data. Although body-atmosphere energy balance indices are more sophisticated in every respect as well as more “rational” as they approximate reality, they are often based on numerical models that have not been validated. This is the biggest problem. The same applies to many of the indices in proxy thermal stress and thermal strain classes; however, these indices, although less reliable, are often easier to calculate. Another consideration is that, within the energy balance-based index category, the evaluation process does not distinguish between the more traditional procedure of energy budget modelling the human body using two nodes (body core and shell) and the more sophisticated multi-node method. However, both approaches share the limitations mentioned above.

The work reported here is the final part of a study of the 165 human thermal climatic indices found in literature. Others have considered the topic (for example, Givoni 1969, Fanger 1970, Landsberg 1972, Driscoll 1992), but this study is the first detailed, genuinely comprehensive, and systematic comparison that makes it simpler to decide which index might be most appropriate for a particular application or investigation.

A key determinant of a worthwhile evaluation of a full range of indices is that they should be compared with an identical class or type of index. Based on earlier work, we suggest six evaluation criteria. The exercise is essentially a hypothesis regarding how one might go about the ranking process. Clearly, the list of criteria may be condensed, expanded, or altered, but we consider these six criteria provide a reasonable framework for a full evaluation without excessive complication. A danger in this kind of approach is that a user of the work might simply pick the index with the highest overall score and assume that it is always superior to other indices in that classification category. In some instances, indices in the same class might be measuring different bioclimatic factors. For example, in Class B, air temperature has a higher score than saturation deficit (Table 2), but there are situations where saturation deficit would be superior to temperature, such as in comparing two separate ambient atmospheric conditions that are “hot” but differ in terms of the moisture content of the air.

The choice between indices of thermal stress or indices of thermal strain is important; the significance of which is often

not fully grasped. In terms of performance, the top indices in the category of energy balance strain index score as well as those in the top energy balance stress index category, but the information they provide is quite different. The latter provides a measure of thermal environmental stress imposed on the human body, whereas the former afford a measure of physiological strain on the body as consequence of thermal environmental stress. Given that there are indices within both classification categories that perform well, the one selected for any particular application will depend on whether an evaluation of the environment is required, or whether the consequences of this on the human body is the focus.

Conclusion

Human health, well-being, and comfort are a result of the complex influence of many factors, one of which is the thermal state of climatic environment. The latter involves the interplay of a great variety of atmospheric variables such as air temperature, humidity, wind and solar radiation as well as physiological and behavioral variables such as activity levels, clothing, posture, and the like. In reality, all these variables come together in a complex way. The very large number of human thermal climate indices that have been proposed over the past 100 years or so is an indication of the perceived importance within the scientific community of the thermal environment and a desire to quantify it. The indices differ in approach taken to approximate the significance of the human thermal environment. They also vary considerably in type and quality, as well as in many other aspects, but the extent to which they provide a precise quantification of the thermal environment has not been undertaken. To date, there has been no comprehensive documentation, classification, and evaluation of them. A three-part project set out to do this. This is a report on the third and final part that aims to determine the best performing thermal indices.

Based on a thorough search of the research literature, a comprehensive list of 165 thermal indices was assembled earlier by de Freitas and Grigorieva (2015). In the work, the indices were classified into a series of eight mutually exclusive categories. In the current work, the 165 indices are evaluated according to six evaluation criteria, namely validity, usability, transparency, sophistication, comprehensiveness, and scope. According to the method used, each grouping was assessed separately, the indices within each classification category being compared. An exhaustive classification and evaluation of all the existing thermal indices has never before been attempted.

Six evaluation criteria are used to assign a score for each index that varies between 1 and 5, 5 being the highest and the results reported in Table 2. The process is informed by performance indicators shown in Table 1. The indices with the best

performance of the eight primary classification categories are those within the body-atmosphere energy balance (stress and strain) classes. Although these indices are more sophisticated in every respect, they are often based on models that have not been validated. The same applies to many of the indices in proxy thermal stress and thermal strain classes; however, these indices, although less reliable, are often easier to calculate and use. There is the added consideration that, since the characteristics of the human body vary from person to person, the use of a standardized human body could introduce errors. The significance of this would depend on the intended use of the index and thus its evaluation.

The work reported here is the final stage of a three-part study of the all human thermal climatic indices that could be found in literature. Others have considered the topic, but this study is the first detailed, genuinely comprehensive and systematic comparison. The results make it simpler to locate and compare indices. It is now easier for users to reflect on the merits of all available thermal indices and decide which is most suitable for a particular application or investigation.

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